Dear Student:

In accordance with Federal IRS reporting requirements for the 1098T, Edinboro University reports the amount of qualified tuition and related expenses (QTRE) paid during the tax (calendar) year in Box 1. Box 2 (charges) will be blank. If you have scholarships or grants, those will be reported in Box 5.

For planning purposes:

- Winter session begins in December 2020. Payments for qualified tuition and fees (QTRE) for Winter Session 20-21 made in December 2020 **WILL** be reported on the 2020 1098T form.
- Spring semester begins in January 2021. Qualified tuition and fees (QTRE) for Spring 2021 are recorded in calendar year 2021, therefore payments made in December 2020, for Spring 2021, will **NOT** be captured on the 2020 or the 2021 1098T. Payments made in January 2021 for the Spring 2021 term **WILL** be included in the 2021 1098T.

For your convenience, Edinboro University has contracted with Heartland ECSI to provide 1098T forms to students. There are multiple ways you can access the form. Full instructions are available at [www.edinboro.edu/directory/offices-services/bursar/tax-credits/](http://www.edinboro.edu/directory/offices-services/bursar/tax-credits/).

Edinboro University is unable to provide you with individual tax advice. You can find more information about claiming educational tax credits in IRS Publication 970, page 9 or at [https://www.irs.gov/forms-pubs/about-form-1098-t](https://www.irs.gov/forms-pubs/about-form-1098-t). If you have further questions about the IRS regulations or other tax related questions, please contact your tax professional.

Below is a blank sample of the 2020 Form 1098-T, that will be available in late January 2021.