Retirement Classes – Fall 2018

Rejuvenate Your Retirement – An Educational Course for Retirees

Making sure you don’t outlive your money is one of the most important issues in post-retirement planning.

This course covers identifying the primary threats to your retirement savings, planning your retirement income to preserve a comfortable lifestyle, and affording travel, hobbies, sports, crafts, socializing, business ventures, and lifelong learning. Discover strategies designed to increase Social Security retirement benefits. Learn how to calculate whether you should convert your IRA to a Roth IRA, maximize tax efficiency of withdrawals from mutual funds and IRAs, and evaluate and plan for health care, long-term care, incapacity, and end-of-life decisions.

Participants are welcome to bring a spouse or guest at no additional charge.

Instructor: Dale Stoner
Course Fee: $39

Edinboro University’s Porreco College – Por 1

Thursdays, September 27 and October 4, 2018, 9:30-11:30 am

Tuesdays, October 2 and 9, 2018, 1:00-3:00 pm

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