Dear Student:

In accordance with Federal IRS reporting requirements for the 1098T, Edinboro University reports the amount of qualified tuition and related expenses (QTRE) paid during the tax (calendar) year in Box 1. Box 2 (charges) will be blank. If you have scholarships or grants, those will be reported in Box 5.

For planning purposes:

- Winter session begins in December 2019. Payments for qualified tuition and fees (QTRE) for Winter Session 2019-20 made in December 2019 WILL be reported on the 2019 1098T form.
- Spring semester begins in January 2020. Qualified tuition and fees (QTRE) for Spring 2020 are recorded in calendar year 2020, therefore payments made in December 2019, for Spring 2020, will NOT be captured on the 2019 or the 2020 1098T. Payments made in January 2020 for the Spring 2020 term WILL be included in the 2020 1098T.

For your convenience, Edinboro University has contracted with Heartland ECSI to provide 1098T forms to students. There are multiple ways you can access the form. Full instructions are available at www.edinboro.edu/directory/offices-services/bursar/tax-credits/.

Edinboro University is unable to provide you with individual tax advice. You can find more information about claiming educational tax credits in IRS Publication 970, page 9 or at https://www.irs.gov/forms-pubs/about-form-1098-t. If you have further questions about the IRS regulations or other tax related questions, please contact your tax professional.

Below is a blank sample of the 2019 Form 1098-T, that will be available in late January 2020.

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edinboro.edu

One of the 14 universities in Pennsylvania’s State System of Higher Education